

Warsaw, 25 April 2017

The Law Office
Dr. Tomasz Klimek, LL.M.
Attorney
Kärntner Ring 12
1010 Vienna
Austria

REFERENCE LETTER

The State Treasury - General Directorate for National Roads and Highways ("GDDKiA") hereby certifies that the Austrian Law Firm of Dr. Tomasz Klimek, Rechtsanwalt, has prepared on November 29, 2016 for the General Directorate for National Roads and Highways a legal opinion in the field of Austrian bankruptcy law regarding the GDDKiA's claims in excess of 20 million Euro.

GDDKiA did not make any claims against the Law Firm with regard to non-performance or improper performance of the agreements, which included consulting services in the scope mentioned above. The Law Firm performed the agreement duly, within the agreed timeframe, responding to legal doubts in a comprehensive and precise manner.

Biurow Prawne

Piotr Ziarek
Dyrektor